Degree Progress Report – Exception Processing

The Degree Progress Report (DPR) is a guide to assist students in reviewing their academic progress towards degree completion and is used in the final degree clearance process. At times, exceptions to requirements are granted to a student.

Explanation of Exceptions

There are four (4) types of exceptions:

- Course Directive (pages 3-6)
 - Use when you want to direct a specific course to be used in a requirement
 - Use when you want to exclude a specific course from being used in a requirement
 - A Course Directive only applies to the requirement line where it was processed it does not affect any other requirement lines where the same course may exist
 - This is the preferred way to create a course substitution
- Requirement Change (pages 7-8)
 - Use when you want to change requirement parameters (i.e., 4 required courses instead of 5 required courses or 10 credits required instead of 12 credits required)
- Requirement Waiver (pages 9-10)
 - Use when you want to waive a Requirement (RQ) or Requirement Line (L)
- Create Course Substitution (pages 17-19)
 - Use when you want to substitute one course for another
 - A course used in a Course Substitution will affect all requirements where that course exists (within the same career)
 - CAUTION!! The substituted course is treated as if it is the required course once a course is identified as a substitute for another course, its former identity no longer exists. The course substitution process changes the course identity of the substituted course!

Exception Methods

There are two (2) methods that can be used to process exceptions: (1) directly in the DPR and (2) utilizing PeopleSoft Proper. The preferred method is directly in the DPR, however, if a change to an existing exception is needed, you must use PeopleSoft Proper.

Note: Course Substitutions must be processed via PeopleSoft Proper

Notes about Exceptions

If an exception has already been processed on the Requirement or Requirement Line Item, you must access the exception via PeopleSoft Proper to make a change to the exception. Only one (1) of each exception type may exist on a Requirement or Requirement Line Item.

The Create Student Exception drop-down only appears on Requirement Line Items that are not satisfied. If an exception needs to be processed on a Requirement or Requirement Line Item that is already satisfied, you must enter the exception via PeopleSoft Proper.

Lesson 1: Exception Processing Directly in the DPR

Access the student's DPR, either via PeopleSoft Proper or the Student Center, as directed in the "Producing a Degree Progress Report" documentation.

What you do		What happens/Notes
1.	Access the student's DPR.	The student's DPR is displayed
2.	Scroll through the DPR and locate the Requirement Line Item where an exception is to be processed	
5.	Item, click on the "Create Student Exception" drop-down, select the appropriate exception to be processed, and click on the double-arrow button	The Authorize Student Exceptions page is displayed
	Create Student Exception Course Directive Requirement Change Requirement Waiver	

Course Directives

The Course Directive exception is the preferred method for course substitutions

- Use when you want to direct a specific course to be used in a requirement
- Use when you want to exclude a specific course from being used in a requirement
- A Course Directive only applies to the requirement line where it was processed it does not affect any other requirement lines where the same course may exist

What you do			What happens/Notes				
Authorize Student Exceptions							
			<u>Find</u> View All Fin	st 🚺 1 of 1 🗋 Last			
Advisement Override:	000002986	User	ID: Wendy Welday	Enter an appropriate note			
*Effective Date:	06/20/2017	*S	tatus: Active V	in the Long Description			
*Description:	315000BS in Chemistry (RG 4230	\$	hort Description: 315000BS i	field.			
Long Description:							
Override Details							
*Academic Institution:	AKRON Y The Universit	y of Akı	ron				
*Academic Career:	UGRD Undergradua	te		_			
Academic Program:	UNIVU The Universit	y of Akı	ron UG	tion			
Academic Plan:	315000BS Chemistry						
Academic Sub-Plan:				Click on the Create			
*Selection Code:	Student 🗸			Exception link			
*Selection Data:	1883490						
*Operation Code:	Course Directive						
OK Cancel	Apply						
1. Select Long	Description		Enter an appropriate no	te regarding the exception			
			NOTE: Information of viewable to the studen	entered in this field is at in the DPR!!			
			Enter information suchApproved by (n3150:151 appro	as: ame) ved by (name)			
2. Click on the	Create Exception link		The Directed Courses p	bage is displayed			

What you do	What happens/Notes	
Authorize Student Exceptions		
Direct Courses to		
Requirement Group: 004230 BS in Chemistry	Values directing where	
Requirement: 000001532 Chemistry Core	the exception is to be	
Line Nbr: 0010 Core - Part 1	filled in	
Directed Courses		
*Course Sequence: 0001 *Directive Type: Substitute	✓ + -	
Course Source: Enrollment Search		
Subject: Catalog:	Select the appropriate	
Course ID: Offer Nbr:	Directive Type and	
Term'	Course Source	
Directed Units: Min Grade Points/Unit:		
Directed Courses:		
Course Topic ID:		
OK Cancel Apply		
3. Select Directive Type	Substitute = Substitute one course for another	
	Exclude = Exclude a course from being used	
4. Select Course Source	Course Offerings: select the course using the course catalog. This option MUST be used if the student has not yet enrolled/completed the course. May also be used if the student has taken the course.	
	Enrollment: select the course from the student's enrollment record. The student must have taken or be enrolled in the course to use this option.	
	Other Credit: select the course from the student's posted Other Credit. Courses must be posted to the student's Other Credit to use this option.	
	Test Credit: select the course from the student's posted Test Credit. Courses must be posted to the student's Test Credit to use this option.	
	Transfer Courses: select the course from the student's posted Transfer Credit. Courses must be posted to the student's Transfer Credit to use this option.	

What you do		What happens/Notes	
5. Click on the Search	button	The Student Course D displayed Student Course Directive Se Academic Institution: The Univer Subject Area: Catalog Nbr Description Searce Return	irective Search page is earch rsity of Akron
 6. Enter the Subject A values in the appropriate on the Search butt NOTE: If searching student has completed be left blank. All concompleted for the C selected will be dispresent the selected will be dispresent. 	rea and Catalog Nbr priate fields and click on g for a course the ed, these fields may urses the student has ourse Source blayed	The Course Selection	page is displayed
7. Click on the Select the course to be use	Course 🗹 icon for	The Directed Courses	page is returned
Directed Courses *Course Sequence: 0001	*Directive Type: Subst	itute	
Subject: 2200 Course ID: 000269 Grade: A- Session: 1	Catalog: 295 Offer Nbr: 1 Units: 5.00 Section: 601	Early Childhood Practicum Acad Group: C&T Class Nbr: 76698	Optional - Additional course may be added by inserting a row
Term: 4147 Directed Units:	2014 Fall Min Grade Points/Unit:		Optional - Additional course directive values may be identified

What you do			What happens/Notes	
8. Optional: If additional criteria is needed for the course, enter the appropriate information		is needed for the ropriate information	Term: Will automatically fill in for all options except Course Offerings. If using Course Offerings, you can either indicate that this directive only applies to the term specified or leave it blank to indicate it applies to all terms	
	Grade Poin Grade	t List: Grade Points		Directed Units: Enter the number of units (credits) you want to be used. If all units (credits) for the course are to be used for this directive, leave this field blank
	A A- B+ B B- C+ C+ C C- D+ D D- F	4 3.7 3.3 3 2.7 2.3 2 1.7 1.3 1 0.7 0		 Min Grade Points/Unit: Identify the minimum grade value acceptable for this directive. For example, if the requirement states that a course must have a C or better, but the exception is to allow a course with a D, enter 1.0 in this field to allow the D to be applied. The value to use in this field is the grade point value (see Grade Point list) Directed Courses: Enter the number of courses you want used in the requirement Course Topic ID: Enter the topic ID number for a course if a specific topic is to be used in this directive
 9. Optional: If additional courses need to be added to this exception, click on the insert row + 		need to be added to on the insert row 主	Complete steps #3 - #8 for each row added to this exception	
10. Once all course information has been entered for this exception, click on the OK button		mation has been ption, click on the	The Authorize Student Exceptions page is returned	
11. Click on the OK button 12. Re-run the student's DPR to view the		DPR to view the	The student's DPR is returnedA note will appear within the course list. Click	
3150 401 Biochemistry Lecture I 3.00 2017 Fall Degree Progress Rep		1 3.00 2017 Fall Degree Progress Rep	on the note number to view the description	
				Return to Degree Progress Report
	Note Description 03 approved substitution			

Requirement Changes

The Requirement Change exception is used to make a change to the Requirement Line Item parameters. For example,

- Changing the Requirement Line Item to 4 required courses instead of 5 required courses
- Changing the Requirement Line Item to 10 credits required instead of 12 credits required

What you do			What happens/	Notes	
Authorize Stude	nt Exceptions				
Advisement Override:	00000000	User ID: \	<u>Find</u> View All First	▲ 1 of 1 ▶ Last + -	
*Effective Date: *Description: Long Description:	06/20/2017 3	*Status: RG 4230 Short Desc	Active	Enter an appr in the Long D field.	opriate note Description
Override Details				Enter the leve	at which
*Academic Institution: *Academic Career: Academic Program: Academic Plan: Academic Sub-Plan: *Selection Code: *Selection Data: *Operation Code: Level: OK Cancel	AKRON V UGRD UNIVU 315000BS Student 1883490 Requirement Change V LN Q Rg he	The University of Akron Undergraduate The University of Akron UG Chemistry	Create Exception	the exception processed Click on the C Exception lini	is to be Create k
1. Select Lon	g Description	l	Enter an appropr	iate note regarding th	ne exception
			NOTE: Inform viewable to the s Enter information • Approved • 3150:151	ation entered in this student in the DPR! n such as: d by (name) approved by (name)	s field is
2. Select Lev	el		Enter the level at processed: LN (Requirer RQ (Requirer	t which the exception nent Line Level) ment Level)	n is to be
3. Click on th	ne <u>Create Excep</u>	tion link	The Requirement displayed	t Line to Change pag	ge is

What you do	What happens/Notes				
Authorize Student Exceptions					
Requirement Line to Change					
Requirement Group: 004230 BS in Chemistry	Values directing where				
Requirement: 000001532 Chemistry Core	the exception is to be				
Line Nbr: 0010 Core - Part 1	applied are automatically filled in				
New Values					
Minimum Units: Maximum Units Allo	wed: Values encoded in the				
Minimum Courses: 12 Maximum Courses A	Nlowed: Requirement Line Item				
	will populate in the				
OK Cancel Apply	appropriate field				
A Enter new value(a) in the connection					
4. Enter new value(s) in the appropriate	These values should be the exception value. For example, if the required courses is currently 12,				
heid					
	but the exception is to reduce this number by 2,				
	the new exception value is 10.				
5. Once the new values have been entered	The Authorize Student Exceptions page is				
for this exception, click on the	returned				
OK button					
6 Click on the OK button	The student's DPR is returned				
0. Click on the button					
7. Re-run the student's DPR to view the	A note will appear within the Requirement or				
exception processed.	Requirement Line indicating that the required				
	units or courses have been changed				
Not Satisfied: Complete the following 26 courses with the grade of "C" or better					
Note 01: Required units or o	Note 01, Required units or courses have been changed				
Courses: 25 required, 16 ta	Courses: 25 required, 16 taken, 9 needed				

Requirement Waivers

The Requirement Waiver exception is used to waive an entire Requirement (RQ) or entire Requirement Line (L). For example,

- Waiving a language requirement for the student
- Waiving a pre-admission requirement for the student

What you do			What happens/Notes	
Authorize Stude	nt Exceptions			
Advisement Override:	00000000	User ID:	Eind View All First 1 of 1 Wendy Welday	
*Effective Date:	06/20/2017	*Status:	Active 🗸	Enter an appropriate note
*Description:	315000BS in Chemistry (RG 4230	Short De	scription: 315000BS+	in the Long Description
Long Description:			¥	field.
Override Details				Enter the level at which
*Academic Institution:	AKRON Y The Universit	ity of Akron		the exception is to be
*Academic Career:	UGRD Undergradua	ate		
Academic Program:	UNIVU The Universit	ity of Akron UG	Create Exception	
Academic Plan:	315000BS Chemistry			Click on the Create
Academic Sub-Plan:				
*Selection Code:	Student			
*Selection Data:	1883490			
*Operation Code:				
Level:	LIN Q Roline			
OK Cancel	Apply			
1 Calact Land	Degenintien			
1. Select Long	g Description		Enter an appropriate not	te regarding the waiver
			NOTE: Information e	ntered in this field is
			viewable to the studen	t in the DPR!!
			Enter information such	as:
			Requirement wa Student is Dest	ived per (name)
			• Student is PostB	ac – requirement walved
2. Select Leve	1		Enter the level at which processed:	the waiver is to be
			LN (Requirement Li	ne Level)
			RO (Requirement Le	evel)
3. Click on the	<u>Create Exception</u> link		The Requirement Group	Box page is displayed

What you do	What happens/Notes
Authorize Student Exceptions	
Group Box Requirement Group: 004230 BS in Chemistry Requirement: 000001526 Foreign Language Line Nbr: 0010 Latin	Requirement Re
OK Cancel Apply	
 4. Values directing where the waiver is to be applied are automatically populated. Click on the OK button 	The student's DPR is returned
5. Re-run the student's DPR to view the exception processed.	A note will appear within the Requirement or Requirement Line indicating that the Requirement or Requirement Line has been waived
General Education Physical	Education Requirement (RQ 1170)
Waived: Students must con	nplete one credit of physical education
Note Dance majors cann	ot use dance (7900) courses
Exception copied from DA	RS - CPR Certification

Lesson 2: Exception Processing via PeopleSoft Proper

When processing exceptions via PeopleSoft Proper, you will need to know the following information before proceeding:

- Student's ID number
- Student's Plan number
- Requirement Group (RG) number
- Requirement (RQ) number
- Requirement Line Item (L) number

Access the student's DPR, either via PeopleSoft Proper or the Student Center, as directed in the "Producing a Degree Progress Report" documentation to obtain the information needed.

Part A – Searching for and updating an existing exception

Path: Academic Advisement > Student Advisement > Authorize Student Exceptions

What you do	What happens/Notes
1. Enter the path as shown above.	The Authorize Student Exceptions – Find an Existing Value page is displayed
	Authorize Student Exceptions Enter any information you have and click Search. Leave fields blank for a list of all values.
	Find an Existing Value Add a New Value
	Advisement Override: begins with Description: begins with Selection Code: = = Selection Data: begins with Description: begins with Selection Data: begins with Override Operation Code: = = Academic Institution: begins with Description: begins with Academic Career: begins with Description: begins with Academic Program: begins with Description: begins with Academic Sub-Plan: begins with
	Search Clear Basic Search Save Search Criteria
2. Select Selection Data (this is the 4 th field from the top)	Enter the Student's ID number

What you do		What happens/Notes
3.	Click on the Include History box and then click the Search button	If no exceptions exist for the student, the search results will display "No matching values were found." Proceed to adding a new exception either via the student's DPR or via PeopleSoft Proper.
		If exceptions exist for the student, they will display in the Search Results
		Search Results Stearch Code Stearch Cod
4.	Select on an exception row	Review the exception to see if it is one to be
		updated (click on the <u>Create Exception</u> link to view the details of the exception).
		If the exception is not the one to be updated, continue through the list until you find the exception to be updated
5.	Once the exception to be updated has been located, click on the	Make the appropriate updates
	Create Exception link	
6.	Click on the OK button	The updates have been saved

Part B – Adding a new exception

What you do	What happens/Notes
1. Enter the path as shown above.	The Authorize Student Exceptions – Find an Existing Value page is displayed Authorize Student Exceptions Enter any information you have and click Search. Leave fields blank for a list of all values. Find an Existing Value Add a New Value ✓ Search Criteria Advisement Override: begins with ▼ Description: begins with ▼ Selection Code: = = Override Operation Code: = = Academic Institution: begins with ▼ Degins with ▼ Academic Career: begins with ▼ Academic Program: begins with ▼ Academic Sub-Plan: begins with ▼ □ Include History Correct History
2. Click on the Add a New Value tab NOTE: DO NOT ENTER ANY VALUES IN THIS FIELD!!!!!!	The Authorize Student Exceptions – Add a New Value page is displayed Authorize Student Exceptions <u>Eind an Existing Value</u> Add a New Value Advisement Override: 000000000
3. Click on the Add button	The Authorize Student Exceptions page is displayed

Path: Academic Advisement > Student Advisement > Authorize Student Exceptions

What you do	What happens/Notes				
Authorize Student Exceptions					
	Find View All First 🚺 1 of 1 🖸 Last				
Advisement Override: 000000000 User ID:	Wendy Welday + -				
*Effective Date: 06/20/2017 3 *Status	a: Active 🗸				
*Description: Short	Description:				
Long Description:	₩.				
Override Details					
*Academic Institution: AKRON V The University of Akron					
*Academic Career:					
Academic Program:	Create Exception				
Academic Plan:					
Academic Sub-Plan:					
*Selection Code: Student V					
*Selection Data:					
*Operation Code:					
Save Notify	date/Display 🖉 Include History				
4. Select Description	Enter a description for your exception. This information does not appear in the DPR				
5. Select Long Description	 Enter an appropriate note regarding the exception NOTE: Information entered in this field is viewable to the student in the DPR!! Enter information such as: Approved by (name) 3150:151 approved by (name) 				
6. Select Plan	Enter the Student's Plan number				
7. Select Selection Data	Enter the Student's ID				
8. Select Operation Code	Select the appropriate exception to be processed				
9. If processing a Requirement Change or Requirement Waiver, select Level	Enter the level at which the waiver is to be processed: LN (Requirement Line Level)				
	RQ (Requirement Level)				
10. Click on the Create Exception link	The appropriate page for the exception is displayed				

What you do	What happens/Notes
Course Directive	
Authorize Student Exceptions	Enter the RG, RQ and L
Requirement Group:	values directing where the exception is to be
Line Nbr:	applied
Directed Courses	1 of 1 D
*Course Sequence: 0001 *Directive Type: Substitute Course Source: Course Offerings V Search	
Subject: Catalog: Course ID: Offer Nbr:	Follow steps #3-#10 on pages 4-6 to complete the
Term:	Course Directive
Directed Units: Min Grade Points/Unit:	
Directed Courses:	
Course Topic ID:	
OK Cancel Apply	
Requirement Change	
Authorize Student Exceptions Requirement Line to Change	Enter the RG, RQ and L
Requirement Group:	values (if Line Level)
Requirement:	exception is to be applied
Line Nbr:	
New Values	
Minimum Units: Maximum Units Allowed	Follow steps #4-#5 on
Minimum Courses: Maximum Courses Allow	page 8 to complete the
OK Cancel Apply	Requirement Change

What you do	What happens/Notes		
Requirement Waiver			
Authorize Student Exceptions Requirement Line to Waive Requirement Group: Q Requirement: Q Line Nbr:	Enter the RG, RQ and L values (if Line Level) directing where the exception is to be applied		
OK Cancel Apply	Follow steps #4-#5 on page 10 to complete the Requirement Waiver		
11. Click on the OK button	The updates have been saved		

Lesson 3: Course Substitutions

The Course Substitution is used when you want to replace a required course with a different course. This type of exception affects the course regardless of any plan changes made to the student's record. Please be aware of the following:

- A course used in a Course Substitution will affect all requirements where that course exists (within the same career)
- CAUTION!! The substituted course is treated as if it is the required course once a course is identified as a substitute for another course, its former identity no longer exists. The course substitution process changes the course identity of the substituted course!

Path: Academic Advisement > Student Advisement > Authorize Student Exceptions

What you do	What happens/Notes				
1. Enter the path as shown above.	The Create Course Substitution – Find an Existing Value page is displayed				
	Create Course Substitution Enter any information you have and click Search. Leave fields blank for a list of all values.				
	Find an Existing Value ✓ Search Criteria 				
	ID: begins with ▼ Q Academic Career: begins with ▼ Q National ID: begins with ▼ Q Campus ID: begins with ▼ Q Last Name: begins with ▼ Q First Name: begins with ▼ Q Search Clear Basic Search ©				
2. Select ID	Enter the Student's ID number				
3. Click on the Search button	A list of Programs (from the student's Program/Plan page) will appear in the Search Results. Click on any row. Search Results <u>Search Results</u> <u>Test of Search Results</u> <u>Te</u>				

What you do	What happens/Notes				
Create Course Substitution Name: Test Samples Student ID:	If other course substitutions exist, click on the Insert				
Academic Career: Undergraduate Student Car	eer Nbr: 1 Row 🛨 button.				
*Substitution Seq: 0001 *Course Source: Enrollment *Long Description: Select Course: Search Substitute for: Search OK Cancel Apply	Enter an appropriate note in the Long Description field. Select the courses to be substituted				
4. Select Long Description	Enter an appropriate note regarding the substitution				
	NOTE: Information entered in this field is viewable to the student in the DPR!!				
	Enter information such as:				
	Approved by (name)3150:151 approved by (name)				
5. Click on the Search button for Select Course	The Student Course Subs Search page is displayed Student Course Subs Search Academic Institution: The University of Akron Subject Area:				
6. Select Subject Area	Enter the Subject number of the course the student has completed or will be completing to be used for the substitution				
7. Click on the Search button	A list of all courses the student has completed or will be completing is displayed				
8. Click on the Select Course ☑ icon for the course to be used/excluded	The Create Course Substitutions page is returned				
9. Select Substitute for	Enter the Subject number of the course being substituted				

What you do			What happens/Notes					
10. Click on th	eSearch	button	A list of all courses offered under that Subject number will display.					
			NOTE: This list can be quite lenghty. Use t Find link located at the top of the list and enter the catalog number to find the course					
11. Click on the Select Course ☑ icon for the course to be used/excluded		The Create Course Substitutions page is returned						
12. Click on th	е	button	The student's DPR is returned					
13. Re-run the student's DPR to view the exception processed.		A note will appear within the course list. Click on the note number to view the description						
	The followi	ng courses were used to satisfy	this requir	ement:				
	Course	Description	Units	When	Grade Note	s Status		
	3100 423	Population Biology	3.00	2017 Fall				
	3100 460	Medical Histology	4.00	2017 Summer		▲		
	3100 482	Neurobiology	3.00	2016 Fall	B-	\bigotimes		
	3100 495	ST: Biology (ST: Genomics)	3.00	2017 Spring	A-	${\boldsymbol{\bigotimes}}$		
	3100 495	ST: Biology (ST: Biomimetic Design)	3.00	2017 Fall		♦		
	3150 401	Biochemistry Lecture I	3.00	2017 Fall	03	$\mathbf{>}$		
	View All							
Degree Progress Report								
Return to Degree Progress Report								
N	ote Description	Description						
03	approved substitution							

Questions about Exception Processing

Questions about the Degree Progress Report and Exception Processing may be directed to the Office of the University Registrar at <u>degreeprogress@uakron.edu</u>.